

# 2023 Distribution Breakdown for Starlight Capital Private Pools and Structured Products

The below chart provides you with the annual distribution tax factors for Starlight Capital Private Pools and Structured Products. The information provides the total distribution paid by a fund, the taxable components of the distribution and any return of capital amount. This document is for information purposes only. Unitholders should consult their own legal or tax advisors as these figures are not intended to be relied upon as tax advice.

## Final Tax Allocation (\$) Per Unit

| Fund Name / Series | Foreign Taxes | Interest & Other Income | Canadian Dividends | Capital Gains | Return of Capital |     | Total Distribution |     |
|--------------------|---------------|-------------------------|--------------------|---------------|-------------------|-----|--------------------|-----|
|                    |               |                         |                    |               | CAD               | USD | CAD                | USD |

### Starlight Private Infrastructure Pool

|                |   |   |   |   |        |        |        |        |
|----------------|---|---|---|---|--------|--------|--------|--------|
| Series A       | - | - | - | - | \$0.65 | -      | \$0.65 | -      |
| Series A (USD) | - | - | - | - | -      | \$0.55 | -      | \$0.55 |
| Series F       | - | - | - | - | \$0.66 | -      | \$0.66 | -      |
| Series F (USD) | - | - | - | - | -      | \$0.55 | -      | \$0.55 |
| Series I       | - | - | - | - | \$0.69 | -      | \$0.69 | -      |

### Starlight Private Real Estate Pool

|                |   |   |   |   |        |        |        |        |
|----------------|---|---|---|---|--------|--------|--------|--------|
| Series A       | - | - | - | - | \$0.71 | -      | \$0.71 | -      |
| Series A (USD) | - | - | - | - | -      | \$0.50 | -      | \$0.50 |
| Series F       | - | - | - | - | \$0.73 | -      | \$0.73 | -      |
| Series F (USD) | - | - | - | - | -      | \$0.51 | -      | \$0.51 |
| Series I       | - | - | - | - | \$0.76 | -      | \$0.76 | -      |

### Starlight Private Global Real Assets Trust

|          |   |   |   |   |        |   |        |   |
|----------|---|---|---|---|--------|---|--------|---|
| Series A | - | - | - | - | \$0.61 | - | \$0.61 | - |
| Series F | - | - | - | - | \$0.62 | - | \$0.62 | - |
| Series I | - | - | - | - | \$0.63 | - | \$0.63 | - |

### Unison Acquisition Trust

|          |   |   |   |   |        |   |        |   |
|----------|---|---|---|---|--------|---|--------|---|
| Series C | - | - | - | - | \$0.50 | - | \$0.50 | - |
|----------|---|---|---|---|--------|---|--------|---|

## Final Tax Allocation (%) Per Unit

| Fund Name / Series | Foreign Taxes | Interest & Other Income | Canadian Dividends | Capital Gains | Return of Capital |     | Total Distribution |     |
|--------------------|---------------|-------------------------|--------------------|---------------|-------------------|-----|--------------------|-----|
|                    |               |                         |                    |               | CAD               | USD | CAD                | USD |

### Starlight Private Infrastructure Pool

|                |   |   |   |   |         |         |         |         |
|----------------|---|---|---|---|---------|---------|---------|---------|
| Series A       | - | - | - | - | 100.00% | -       | 100.00% | -       |
| Series A (USD) | - | - | - | - | -       | 100.00% | -       | 100.00% |
| Series F       | - | - | - | - | 100.00% | -       | 100.00% | -       |
| Series F (USD) | - | - | - | - | -       | 100.00% | -       | 100.00% |
| Series I       | - | - | - | - | 100.00% | -       | 100.00% | -       |

# 2023 Distribution Breakdown for Starlight Capital Private Pools and Structured Products

## Final Tax Allocation (%) Per Unit

| Fund Name / Series | Foreign Taxes | Interest & Other Income | Canadian Dividends | Capital Gains | Return of Capital |     | Total Distribution |     |
|--------------------|---------------|-------------------------|--------------------|---------------|-------------------|-----|--------------------|-----|
|                    |               |                         |                    |               | CAD               | USD | CAD                | USD |

### Starlight Private Real Estate Pool

|                |   |   |   |   |         |         |         |         |
|----------------|---|---|---|---|---------|---------|---------|---------|
| Series A       | - | - | - | - | 100.00% | -       | 100.00% | -       |
| Series A (USD) | - | - | - | - | -       | 100.00% | -       | 100.00% |
| Series F       | - | - | - | - | 100.00% | -       | 100.00% | -       |
| Series F (USD) | - | - | - | - | -       | 100.00% | -       | 100.00% |
| Series I       | - | - | - | - | 100.00% | -       | 100.00% | -       |

### Starlight Private Global Real Assets Trust

|          |   |   |   |   |         |   |         |   |
|----------|---|---|---|---|---------|---|---------|---|
| Series A | - | - | - | - | 100.00% | - | 100.00% | - |
| Series F | - | - | - | - | 100.00% | - | 100.00% | - |
| Series I | - | - | - | - | 100.00% | - | 100.00% | - |

### Unison Acquisition Trust

|          |   |   |   |   |         |   |         |   |
|----------|---|---|---|---|---------|---|---------|---|
| Series C | - | - | - | - | 100.00% | - | 100.00% | - |
|----------|---|---|---|---|---------|---|---------|---|

Distributions may consist of net income, dividends, and/or net realized capital gains and are taxable in the hands of the investor. Distributions are automatically reinvested unless an investor elects to receive them in cash. If distributions paid by the fund are greater than the performance of the fund, distributions paid may include a return of capital and an investor's original investment will decrease. A return of capital is not taxable to the investor, but will generally reduce the adjusted cost base of the units held for tax purposes. If the adjusted cost base falls below zero, investors will realize capital gains equal to the amount below zero. Investors should not confuse a fund's distribution rate with its performance, rate of return or yield. This information is not to be used or construed as investment advice or as an endorsement or recommendation of any entity or security discussed. Please consult your advisor before investing.

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